FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person
   Wood Michael J
   870 WINTER STREET
   WALTHAM MA 02451

2. Issuer Name and Ticker or Trading Symbol
   RAYTHEON COY [ RTN ]

3. Date of Earliest Transaction (Month/Day/Year)
   04/03/2020

4. If Amendment, Date of Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer
   Director
   Other (specify below)
   VP, Controller & CAO

6. Individual or Joint/Group Filing (Check Applicable Line)
   X Form filed by One Reporting Person
   Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 3. Transaction Code (Instr. 4) | 4. Amount of Securities Acquired (A) or Disposed Of (D) (Instr. 5) | 5. Price
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock(1)</td>
<td>04/03/2020</td>
<td>D</td>
<td>12,912(2)</td>
<td>D</td>
</tr>
</tbody>
</table>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Date of Expiration (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 4)</th>
<th>5. Number of Derivatives Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>6. Price of Derivative Security (Instr. 5)</th>
<th>7. Amount or Number of Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Performance Stock Units (3)</td>
<td>04/03/2020</td>
<td>D</td>
<td>2,858 (3)</td>
<td>Common Stock</td>
<td>2,858</td>
<td>(3) 4,821 D</td>
</tr>
<tr>
<td>Performance Stock Units (4)</td>
<td>04/03/2020</td>
<td>D</td>
<td>2,907 (4)</td>
<td>Common Stock</td>
<td>2,907</td>
<td>(4) 1,914 D</td>
</tr>
<tr>
<td>Performance Stock Units (5)</td>
<td>04/03/2020</td>
<td>D</td>
<td>1,914 (5)</td>
<td>Common Stock</td>
<td>1,914</td>
<td>(5) 0 D</td>
</tr>
</tbody>
</table>

Explanation of Responses:
1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of June 9, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of March 9, 2020, by and between United Technologies Corporation ("UTC") and Raytheon Company ("Raytheon") (the "Merger Agreement"), on April 3, 2020 (the "Closing Date"), Raytheon became a wholly owned subsidiary of UTC, with UTC becoming Raytheon Technologies Corporation. Pursuant to the Merger Agreement, on the Closing Date, each share of Raytheon Common Stock held by the reporting person was converted automatically into 2.3348 shares of UTC Common Stock.
2. Includes 7,437 restricted shares of Raytheon Common Stock that were converted into shares of UTC Common Stock and 5,475 restricted shares of Raytheon Common Stock that were converted into awards of restricted shares of UTC Common Stock, in each case pursuant to the terms of the Merger Agreement.
3. Represents performance-based restricted stock units ("PSUs") earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2018-2020 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.
4. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2019-2021 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.
5. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2020-2022 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.

Remarks:

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
** Signature of Reporting Person

Dana Ng, Attorney-in-fact 04/07/2020

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.