1. Name and Address of Reporting Person:
   O'Brien Anthony F  
   870 WINTER STREET  
   WALTHAM MA 02451

2. Issuer Name and Ticker or Trading Symbol:
   RAYTHEON CO/ [ RTN ]

3. Date of Earliest Transaction (Month/Day/Year):
   04/03/2020

4. If Amendment, Date of Original Filed (Month/Day/Year):
   04/03/2020

5. Relationship of Reporting Person(s) to Issuer:
   Director  
   10% Owner  
   Other (specify below)
   Vice President and CFO

6. Individual or Joint/Group Filing (Check Applicable Line):
   X Form filed by One Reporting Person
   Form filed by More than One Reporting Person

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### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>2A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>3. Transaction Code (Instr. 8)</th>
<th>4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock(1)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>38,682(2)</td>
<td>(1)</td>
<td>0</td>
<td>D</td>
</tr>
<tr>
<td>Common Stock(1)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>4,567</td>
<td>(1)</td>
<td>0</td>
<td>I</td>
</tr>
<tr>
<td>Common Stock(1)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>527</td>
<td>(1)</td>
<td>0</td>
<td>I</td>
</tr>
</tbody>
</table>

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 8)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>6. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 5)</th>
<th>9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Performance Stock Units (5)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>12,191</td>
<td>(5)</td>
<td>Common Stock</td>
<td>12,191</td>
<td>(5)</td>
<td>21,829</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Performance Stock Units (6)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>13,163</td>
<td>(6)</td>
<td>Common Stock</td>
<td>13,163</td>
<td>(6)</td>
<td>8,666</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Performance Stock Units (7)</td>
<td>04/03/2020</td>
<td></td>
<td>D</td>
<td>8,666</td>
<td>(7)</td>
<td>Common Stock</td>
<td>8,666</td>
<td>(7)</td>
<td>0</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

**Explanation of Responses:**
1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of June 9, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of March 9, 2020, by and between United Technologies Corporation (“UTC”) and Raytheon Company (“Raytheon”) (the "Merger Agreement"), on April 3, 2020 (the "Closing Date"), Raytheon became a wholly owned subsidiary of UTC, with UTC becoming Raytheon Technologies Corporation. Pursuant to the Merger Agreement, on the Closing Date, each share of Raytheon Common Stock held by the reporting person was converted automatically into 2.548 shares of UTC Common Stock.
2. Includes 15,055 restricted shares of Raytheon Common Stock that were converted into shares of UTC Common Stock and 23,627 restricted shares of Raytheon Common Stock that were converted into awards of restricted shares of UTC Common Stock, in each case pursuant to the terms of the Merger Agreement.
3. The Reporting Person indirectly beneficially owned 4,567 shares of Raytheon Common Stock based on funds in the Reporting Person's other employee benefit plan account.
4. The Reporting Person indirectly beneficially owned 527 shares of Raytheon Common Stock based on funds in the Reporting Person's other employee benefit plan account.
5. Represents performance-based restricted stock units (“PSUs”) earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2018-2020 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.
6. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2020-2022 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.
7. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2020-2022 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.

**Remarks:**
Dana Ng, Attorney-in-fact 04/07/2020  
**Signature of Reporting Person** Date