1. Name and Address of Reporting Person*  
   Jimenez Frank R  
   (Last)  
   (First)  
   (Middle)  
   870 WINTER STREET  
   (Street)  
   WALTHAM MA 02451  
   (City)  
   (State)  
   (Zip)  

2. Issuer Name and Ticker or Trading Symbol  
   RAYTHEON CO/ RTN  

3. Date of Earliest Transaction (Month/Day/Year)  
   04/03/2020  

4. If Amendment, Date of Original Filed (Month/Day/Year)  
   04/03/2020  

5. Relationship of Reporting Person(s) to Issuer  
   Director  
   10% Owner  
   Officer (give title below)  
   VP, General Counsel, Secretary  

6. Individual or Joint/Group Filing (Check Applicable Line)  
   X Form filed by One Reporting Person  
   Form filed by More than One Reporting Person  

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>3. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Securities Acquired (A) or Disposed Of (D) (Instr. 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>04/03/2020</td>
<td>D</td>
<td></td>
<td>26,720 (1)</td>
<td>D (1)</td>
<td>0 D</td>
</tr>
</tbody>
</table>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>4. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)</th>
<th>6. Date Exercisable or Expiration Date</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 5)</th>
<th>9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Performance Stock Units (3)</td>
<td>04/03/2020</td>
<td>D</td>
<td>9,524</td>
<td>(3)</td>
<td>(3) Common Stock</td>
<td>9,524</td>
<td>(3) 16,288 D</td>
<td>(4)</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Performance Stock Units (4)</td>
<td>04/03/2020</td>
<td>D</td>
<td>9,821</td>
<td>(4)</td>
<td>(4) Common Stock</td>
<td>9,821</td>
<td>(4) 6,467 D</td>
<td>(5)</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Performance Stock Units (5)</td>
<td>04/03/2020</td>
<td>D</td>
<td>6,467</td>
<td>(5)</td>
<td>(5) Common Stock</td>
<td>6,467</td>
<td>(5) 0 D</td>
<td>(6)</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

Explanation of Responses:  
1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of June 9, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of March 9, 2020, by and between United Technologies Corporation (“UTC”) and Raytheon Company (“Raytheon”) (the “Merger Agreement”), on April 3, 2020 (the “Closing Date”), Raytheon became a wholly owned subsidiary of UTC, with UTC becoming Raytheon Technologies Corporation. Pursuant to the Merger Agreement, on the Closing Date, each share of Raytheon Common Stock held by the reporting person was converted automatically into 2.3348 shares of UTC Common Stock.  
2. Includes 8,877 restricted shares of Raytheon Common Stock that were converted into shares of UTC Common Stock and 17,843 restricted shares of Raytheon Common Stock that were converted into awards of restricted shares of UTC Common Stock, in each case pursuant to the terms of the Merger Agreement.  
3. Represents performance-based restricted stock units (“PSUs”) earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2018-2020 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.  
4. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2019-2021 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.  
5. Represents PSUs earned at a specific level pursuant to the terms of the Merger Agreement and which had not been previously reported. The PSUs were originally granted under the 2020-2022 Long-Term Performance Plan. The PSUs were converted into an award of time-vesting UTC RSUs pursuant to the terms of the Merger Agreement.  

Remarks:  

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  
* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).  
Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.